



Financial Release

Paris, 11 March 2019

Terms of early partial redemption of the 2020 bond

Following the announcement of the refinancing on 18 February 2019, Tereos announces that it will partially redeem on 26 March 2019 the bonds issued by Tereos Finance Groupe I in March 2013 and maturing in 2020 (ISIN FR0011439900). The redeemed amount will be 50% of the principal amount (representing €250 million), plus accrued interests. This early redemption results from the exercise of the residual maturity call option.

About Tereos

The long-term vision of Tereos is the processing of agricultural raw materials and the development of quality food products. Tereos is a leader in the sugar, alcohol and starch markets. The Group's commitments to society and the environment contribute to the company's performance in the long term while strengthening its contribution as a responsible player. The cooperative group Tereos is a union of more than 12,000 farmers and has recognized know-how in the processing of beet, sugarcane and cereals. Through 49 industrial sites, a presence in 17 countries and the commitment of its 25,000 employees, Tereos supports its customers close to their markets with a broad and complementary range of products. In 2017/18, the Group achieved a €5 bn turnover.

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