

Notice to the market

Paris, July 5th 2017

Tereos announces a potential subordinated perpetual securities issue

Tereos will start in the coming days an investor roadshow in Europe and in Asia, with the intention to undertake, subject to market conditions, an issue of subordinated perpetual USD-denominated securities in the coming weeks. Such a transaction would be part of the Group's strategy of diversification of its financing sources pursued over the last few years.

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About Tereos

The long-term vision of Tereos is the valorization of agricultural raw materials and the development of quality food products. Tereos is a leader in the sugar, alcohol and starch markets.

The Group's commitments to society and the environment contribute to the company's performance in the long term while strengthening its contribution as a responsible actor.

The cooperative group Tereos is a union of 12,000 farmers and has recognized know-how in the processing of beet, sugarcane and cereals.

Through 49 industrial sites in 17 countries and the commitment of its 23,000 employees, Tereos supports its customers close to their markets with a broad and complementary range of products.

In 2016/17, the Group achieved a turnover of €4.8 billion.

Contacts details

Investors

Catherine Requier +33 (0) 1 55 37 36 84 – crequier@tereos.com