Financial Release

Paris, February 18, 2019

Tereos consolidates its financial structure
and announces the early repayment of half of its 2020 bond

Tereos announces its intention to repay one year in advance half of its March 2020 bond, or €250 million in principal. This repayment is fully financed by BNP Paribas, Natixis and Rabobank, demonstrating the confidence of the Group's major relationship banks.

In March 2019, one year ahead of the due maturity, Tereos will proceed to the early partial repayment of the bonds issued by the Group with a maturity of March 2020 (ISIN FR0011439900), for a principal amount of €250 million, at par, upon the exercise of the contractual residual maturity call option.

The new loan, with a maturity of 3.5 years (September 2022), will contribute to the optimization of the Group's financing structure through both a maturity extension and an optimization of its financing costs.

Tereos also maintains a solid financial security, of the order of €1 billion as of December 31, 2018, including a € 225 million back-up facility at Group level, undrawn at this time.

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About Tereos

The long-term vision of Tereos is the processing of agricultural raw materials and the development of quality food products. Tereos is a leader in the sugar, alcohol and starch markets. The Group's commitments to society and the environment contribute to the company's performance in the long term while strengthening its contribution as a responsible player. The cooperative group Tereos is a union of 12,000 farmers and has recognized know-how in the processing of beet, sugarcane and cereals. Through 49 industrial sites, a presence in 17 countries and the commitment of its 25,000 employees, Tereos supports its customers close to their markets with a broad and complementary range of products. In 2017/18, the Group achieved a €5 bn turnover.