



Financial Release

Paris, 6 January 2020

Early redemption of the outstanding 2020 bonds

Tereos announces that it will redeem on 21 January 2020 the remaining bonds issued by Tereos Finance Groupe I in March 2013 and maturing in 2020 (ISIN FR0011439900). The redeemed amount will be €250 million, plus accrued interests. This early redemption results from the exercise of the residual maturity call option.

About Tereos

The long-term vision of Tereos is the processing of agricultural raw materials and the development of quality food products. Tereos is a leader in the sugar, alcohol and starch markets. The Group's commitments to society and the environment contribute to the company's performance in the long term while strengthening its contribution as a responsible player. The cooperative group Tereos is a union of more than 12,000 farmers and has recognized know-how in the processing of beet, sugarcane, cereals, and potatoes. Through 49 industrial sites, a presence in 18 countries and the commitment of its 25,000 employees, Tereos supports its customers close to their markets with a broad and complementary range of products. In 2018-19, the Group achieved a €4.4 bn turnover.

Investor contacts

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