

TEREOS SCA**CURRENT TRADING COMPLEMENT****FRANCE — April 13, 2021.**

Tereos SCA (“Tereos”) today provides a further update on current trading.

Further to the April 12, 2021 press release, Tereos expects its estimated Adjusted EBITDA for the year ending March 31, 2021 to be between €460.0 million and €510.0 million, compared to €419.8 million for the year ended March 31, 2020.

As mentioned in the April 12, 2021 press release, based on management estimates, excluding (i) the positive impact of certain specific items such as non-recurring items in the three months ended March 31, 2020, (ii) the negative impact of the valuation of non-cash inventories related to lower capacity utilization as result of the yellows virus in Tereos’ Sugar & Renewables Europe division in the three months ended March 31, 2021 and (iii) unfavorable foreign exchange rate impacts in the same period, Tereos’ estimated Adjusted EBITDA for the year ended March 31, 2021 would be similar to its Adjusted EBITDA for the twelve months ended December 31, 2020.

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This announcement contains inside information within the meaning of Regulation (EU) No 596/2014 of 16 April 2014 on market abuse.

The estimated Adjusted EBITDA trend information for the year ended March 31, 2021 referred to above has been prepared by, and is the responsibility of, Tereos’ management and represents management’s current beliefs, expectations, assumptions, to the best of management’s knowledge and opinion as of the date of this announcement. This information has not been audited, reviewed, examined, compiled, nor have any agreed-upon procedures been applied by PricewaterhouseCoopers Audit and Ernst & Young Audit, Tereos’ independent auditors, with respect thereto. Accordingly, PricewaterhouseCoopers Audit and Ernst & Young Audit do not express an opinion or any other form for assurance with respect thereto. The reports of PricewaterhouseCoopers Audit and Ernst & Young Audit relate to Tereos’ previously issued consolidated financial statements. It does not extend to the unaudited preliminary financial results and Adjusted EBITDA estimates for the periods presented in this announcement and should not be read to do so. You should not place undue reliance on such unaudited preliminary financial results and Adjusted EBITDA estimates. Tereos’ preliminary unaudited financial results and Adjusted EBITDA estimates are based upon a number of assumptions and judgments that are subject to inherent uncertainties and are subject to change and are not intended to be a comprehensive statement of Tereos’ financial or operational results for the periods presented. Although Tereos believes the management estimates and unaudited preliminary financial information and the assumptions on which they are based to be reasonable, Tereos’ preliminary financial results and Adjusted EBITDA estimates are subject to change, and are not intended to be a comprehensive statement of its financial or operational results for the periods presented above.

Forward-looking statements

This press release may include forward-looking statements. These forward- looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not



historical facts and include statements regarding Tereos' or its affiliates' intentions, beliefs or current expectations concerning, among other things, Tereos' or its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that Tereos' or its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if Tereos' or its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

The forward-looking statements and information contained in this announcement are made as of the date hereof and Tereos undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.