



Financial Release

Paris, 27 February 2023

Early redemption of the 2023 bond issued by Tereos Finance Groupe I

Tereos announces that it will redeem in full on 16 March 2023 the bonds issued by Tereos Finance Groupe I in June and October 2016 and maturing in June 2023 (ISIN FR0013183571). The redeemed amount will be 100% of the principal amount of the currently outstanding bonds (representing €312.6 million), plus accrued interests. This early redemption results from the exercise of the residual maturity call option.

About Tereos

With a long-term vision of valuing agricultural raw materials and developing quality products for the food, health and renewable energy sectors, Tereos is a leader in the sugar, alcohol and starch markets. The Group's commitments to society and the environment contribute to the company's performance in the long term while strengthening its contribution as a responsible player. The Tereos cooperative group, a union of more than 12,000 Cooperative members, has recognized knowhow in the processing of beet, sugarcane, cereals, and potatoes. Through 44 industrial sites, a presence in 13 countries and the commitment of its 19,800 employees, Tereos supports its customers close to their markets with a broad and complementary range of products. In 2021/22, the Group posted revenues of €5.1 billion.

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